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It is worth noting that investment in any security involves certain risks known as "systematic risks that can't be diversified", and such risks shall include market risks, interest rate risks, inflation risks and incidents risks. These mentioned risks shall be in addition to any specific or diversified risks with regard to particular investment methods or strategies. With regard to "Melecoin System", it shall not be purchased for investment purposes or as a venture means, as "the initial coin offering" of "Melecoin System" is not "an investment round", but is intended to collect funds by issuing pre-sale "Token", which performs as a major function in the "Token Mele System" wallet; for converting the paper currencies or Cryptocurrency of the pre-sale "Token" to actual gold.

Forward-looking statements:

Forward-looking statements are linked with the future expectations and incidents, and the nature of such statements may be projected through the fact that it is not closely connected with historical or current facts. They use words such as)" proposition" - "estimation" - "expectation" - "suggestion" - "intention" - "plan" - "belief" (and other similar words and terms with relation to discussing the potential future incidents and circumstances. Such statements include in particular the statements of the future procedures, future products, products approvals, future performance, outcomes of the current and expected products, sales efforts, expenses, and the outcomes of the emergencies such as the legal procedures or the financial results.

It is possible for any or all of our forward-looking statements mentioned herein or in any other declaration, to be false; as it may be affected by inaccurate assumptions, risks or uncertainties, whether known or unknown. These factors are important to determine our actual future outcomes; therefore, no forward-looking statement may be ascertained. Our forward-looking statements may negatively affect by some circumstances such as general market conditions, competitive products development, product availability, current and future competition whether for branded or public products, federal regulations and legislations, matters with regard to service availability and transaction timing, and the statues of patents, claims and investigations. Furthermore, our actual outcomes may be materially different, there are no guarantees regarding the performance of shares in the minimum selling and purchasing of securities for the same day (MBT). Moreover, we make no obligation to

correct or update any forward-looking statements, whether such correction and update were resulted from new information, future events or otherwise.

Due to the scientific developments experienced by the real world in technologies, which lead to continuous and steady changes in the life style, the current orientation towards the use of the internet and computer networks in the financial transaction and investments has achieved significant benefits in favor of individuals and institutions.

The achievement of the economic and social benefits for individuals is not only limited to reaching a certain level of self-sufficiency and domestic social welfare, but also can be achieved through opening the door to investments. Therefore, establishments shall develop special studies and decisions to select and direct such investments, ensure the ability of these investments to achieve the economic and social benefits, and to develop the appropriate policies and create the favorable climate for such investments.

Having considered that, Melecoin Investment Limited was established in 2019 for the purpose of providing individuals and establishments with the opportunity for performing smart and future investments, and the founders of Melecoin Investment Limited were among the first investors in Bitcoin currency market, so they become aware of the sever fluctuation and risky nature of investment in Cryptocurrency. Then they recognized that the "Blockchain" coding system is more suitable for the future, as it enables the customers to have a protected, safe and effective means to take the required measures against the fluctuation of "paper money", and to have a prompt access to cash flows in any currency around the world.

Moreover, one of the main objectives of Melecoin Investment Limited is to make available the Cryptocurrency mutual effect market/ system for individuals, as the public may have a little experience with relation to paper money, and it is very likely that they will not have access to use or invest in paper money. Additionally, there is a fear of the new and creative technological means which requires special techniques to be overcome. In Melecoin applications, the user may access directly to the Electronic Mele Wallet, which allows the user to purchase, spend, and invest in the paper money through a simple interface and a chain. The technique of the mutual effect system also will benefit the blockchain through the large flow of the mandatory currency capital in the cryptocurrency, which will expand the mutual effect system. The users of the cryptocurrency will better accept this because cryptocurrency will become the general direction through the smooth change expected from Melecoin Projects and bilateral electronic wallet.

An overview of the cryptocurrency:

On the contrary of paper money and coins, cryptocurrency is intangible currency and no individual can touch or feel the same, as it is a digital currency, which means that money existed in credit cards or sent and received via electronic banks constitute the digital currency system, and such digital currency once touched or felt by individuals they become ordinary and customary currencies.

Digital currency is called in English language "Cryptocurrency", which can be divided into two sections; the second section "Currency", and the first section "Crypto" which is the abbreviation of the ward "Cryptography" which means the encoding science.

Cryptocurrency is a sort of digital money designed to be safe, and in many cases, the identity of the sender and the receiver remains unknown (i.e. from whom and to whom the money was sent remains unknown). Such currency is associated with encrypted internet web (such as sending an encrypted email); the process of transforming the legible information into inaccessible code, therefore, transfer and purchase processes cannot be tracked. Cryptography appeared with the need for a safe communication system during the second world war, then such science was developed in digital era with the emergence of the elements of the Mathematical Theory and computer science to become a safe means for securing communications, information and money via the internet.

Moreover, cryptocurrency was the first of that sort that led to the emergence of the Bitcoin currency (a sort of Cryptocurrency), created in 2009, and it is still the most famous cryptocurrency until the present date. The past decade has witnessed a significant increase in the cryptocurrencies, and today there is more than 2000 cryptocurrency available via the internet. During the high-technology boom in 1990s, there were many attempts to develop a cryptocurrency, in coincidence with the emergence of some systems in the market such as Flows, Benz and DigiCash, but such systems failed at the end for many reasons, such as fraud, financial problems and even frictions between corporate employees and their bosses. It is worth noting that all these systems used the Trusted Third-Party Approach, which means that the companies supporting them has verified the validity of transactions and facilitated the same, and due to the failures of such companies, the establishment of a digital currency system was a hopeless case for a long time.

The history of the digital currency:

at the beginning of 2009, an anonymous programmer or a group of programmers under the borrowed name "Satoshi Nakamoto" introduced Bitcoin. Satoshi described it as a "peer-to-peer digital cash system", and it is completely a decentralized system, which means that there are no particular servers or central controlling authority. The concept quite similar to peer-to-peer networks used for file sharing.

However, one of the most important problems that shall be solved by any payment network is the double spending, as it is a fraudulent technique to spend the same amount twice, and here the traditional solution was engaging a trusted third party - a central server - to keeps records of both balances and transactions. However, in this method, there must be an authority to control funds, and such authority will have access to all the personal details.

However, in a decentralized network like Bitcoin, each participant needs to perform this task via the "Blockchain" - a public ledger for all transaction carried out within the network at any time, and it is available for everyone. Therefore, everyone in the network can see the balance of any account in the network.

Every transaction consists of a file consisting of the public keys of the sender and the recipient (wallet addresses), and the amounts transferred, and such transaction shall be signed by the sender with the special key. This process is called the basic cryptography. Eventually, the transaction is broadcasted in the network, but after that, it needs to be confirmed.

Within the digital currency network, only miners can confirm transactions by solving a cryptographic puzzle, as they take transactions, mark them as legitimate, and spread them through the network. After that, every node of the network adds such transactions to its database, and once the transaction is confirmed, it becomes forgery-proof and irreversible, and therefore, the concerned miner receives a reward side by side with the transaction fees.

Essentially, any cryptocurrency network is based on the absolute consensus of all participants regarding the legitimacy of balances and transactions, and in case of any difference among the network nodes regarding a balance, the system will mostly be broken. However, there are many rules that are pre- programmed and pre-built in the network to prevent any incidents of that kind.

Digital currencies are called cryptocurrencies because the consensus process is guaranteed through a strong cryptography, and side by side with the aforementioned factors, there is no need for third parties and blind trust, as they become completely redundant.

By the end of 2013, the programmer Vitalik Buterin suggested an electric system called Ethereum, and a cryptocurrency called "Ether", and such currency was funded and developed by the public through the internet in the middle of 2014.

The platform started working in July 30, 2015, and the developers tried to find a way to distinguish Ethereum from Bitcoin, and made the currency exclusive with properties to be highlighted in the market.

Ethereum make it easier to conclude smart contracts, it is a self-applied code and can be used by developers in a wide range of applications.

Ethereum "Ether" is one of the top ten cryptocurrencies in the cryptocurrency market, which has significantly developed in the recent times, and has advanced to be in the competition with Bitcoin for the top position of the cryptocurrencies.

Ethereum is a decentralized system, which can be resembled to a massive computer that works continuously without interruption, and no one can access such system due to its strong and strict control system. It is simply consists of some devices connected to each other through a smart system to establish Ethereum System, such system utilizes a set of applications performing a number of orders through what is called the smart contract.

Moreover, Ethereum is considered as the product of the collaboration of about 500 companies operating in various fields of technology, such companies joined together to discuss the consolidation and standardization of power in the development of Ethereum Network. Ethereum is not the currency, it is the system, and its digital currency is the Ether, and the currency shall be considered as an open-sourced public platform depends basically on the Blockchain, and operates as the smart contract facilitating the conclusion of the online contract which simulates the actual traditional contracts, while providing trust and security.

Bitcoin & Ethereum:

Ethereum developers are continually endeavouring to uniquely advance in the cryptocurrency market, as they plan to be ranked in the forefront of the cryptocurrency market, which lead to the creation of the fair competition between the two cryptocurrencies, and the emergence of the differences between the two cryptocurrencies including:

The difference in the capability and the objective:

- Bitcoin provides one application of the blockchain technology, through which the Bitcoin value is paid through the internet, unlike the Ethereum whose technology focused on the operation of the programming code from any decentralized application.
- Bitcoin is a limited currency, which means that after issuing 21 million Bitcoin in 2040, no new Bitcoin will be issued, unlike the Ether which is unlimited, as the issued currencies is influenced by the makers of the currency itself.
- Ethereum is faster than Bitcoin, as Bitcoin requires about minutes to complete the transaction, but with Ethereum transaction will not take more than 15 seconds.
- Bitcoin was appears for one purpose in the first place, to be a digital currency, while Ether was created to act as a platform for Ethereum.

International Recognition of Ethereum:

Ethereum system is characterized by its recognition from many global entities, including Microsoft, Intel, JP Morgan Chase Bank, and more than 86 major global financial institutions that recognize the Ethereum system. Moreover, many companies have concluded understanding and partnership with Enterprise Ethereum Alliance, which shall be considered as a great proof of the recognition of the Ethereum system.

Blockchain technology:

Blockchain is a technology used to store, validate, and license digital transactions through the internet with a high security and encryption level that cannot be broken under the technologies available at the present time.

Many researchers and experts have asserted that the blockchain technology will be the gateway to a world full of innovation in the Internet, that will cause a great shock and change to the techniques used in business sectors, therefore, could also cause the disappear of many companies around the world such as money transfer companies unless adapted its conditions and works with the prevailed new technologies.

In 2016, The World Economic Forum described the "Blockchain" as one of the top ten technologies in the Fourth Industrial Revolution, and the most influencing one in shaping the technical future of the world.

A report issued by Booz Allen Hamilton, the global consulting and technology company, in 2016, noted that as the governments of the Gulf countries seek to establish some of the smartest cities in the world, the "Blockchain" technology may provide smooth means to protect these smart cities and enable their development.

The traditional business management technique depends on centralization in most cases, side by side with the necessity for the existence of a third party to authorize or guarantee any transaction. For example, banks are the authority controlling the money transfer sector against a specific fee, and the bank in this case is the third party utilized to perform the transaction to guarantee its performance and the transfer of funds from the sender to the receiver.

The following factors are common among all transactions of whatever type:

- They need time to be completed (lack of speed);
- High fees incurred in most of transactions.
- Penetrable and manipulate.
- Limited participation.
- Need specific skills, laws and regulations to govern the role of the third party.
- Transactions are highly subject to error.

Despite all these challenges and defaults, it is still the technique followed around the world. But what if you know that the Blockchain Technology was designed to get rid of all of these challenges and defects.

In summary, Blockchain may be considered as a new type of databases, and rather than the databases being centralized in a third party for the transaction performing, and stored in one or more servers managed by a third party, the Blockchain are all stored repeatedly in all connected devices that deal with each other or in the devices of the persons dealing with each other and using these databases stored in their devices in duplicate for the purpose of verifying the validity of a transaction.

The copy of the transaction existed in the devices of these persons facilitates the detection of any unauthorized transaction.

What does the initial coin offering (ICO) means?

It is an unorganized method whereby funds are collected for a new cryptocurrency project established on the Blockchain.

The initial cryptocurrency offering is a campaign for codes sale, pre-arranged by the start-up companies to get through the strict and orderly capital raising process required by capital owners or banks.

In the initial coin offering, codes sale campaign, a percentage of cryptocurrency is sold to the project supporters, i.e. investors or the purchasers of the project cryptocurrency.

What does the smart contract means?

The smart contract is a special protocol aimed at contributing in, verifying, or execute negotiation, or executing the contract. In particular, the smart contracts are the reason why the Blockchain is described as "decentralized", as it enable us to conduct irreversible, traceable, and safe transactions without the need for third parties.

Smart contracts contain all the information with relation to the transaction, and can only be performed with the procedures resulted once the requirements were met. What distinguishes the smart contracts from the traditional contracts is that the smart contracts are created by the computer. Therefore, smart contracts consist of symbols or codes, if we might say so, stating the obligations of the concerned parties. In fact, parties concluding the smart contract are usually strangers to the Internet, and committed to a digitally binding agreement.

The smart contract is a special protocol aimed at contributing in, verifying, or execute negotiation, or executing the contract. Essentially, it is a digital contract that will not be executed unless the implementation requirements are met.

The history of the smart contracts:

The notion of the smart contracts was suggested for the first time in 1994 by the computer scientist and the leader of the cryptography Nick Szabo, and this notion was suggested years before the emergence of Blockchain technology. Moreover, Nick Szabo described at that time what was considered as "a set of promises" defined in a digital form, including the protocols through which the two parties make these promises. The notion of the smart contracts was never activated at that time due to the lack of a developed technology like the Blockchain technology, by which the smart contracts can operate, so it remained just an idea.

This continued until 2008, were the first digital currency was emerged the "Bitcoin", side by side with the introduction of the new Blockchain technology. As the Blockchain technology was emerged at first as a basic technology supporting the Bitcoin currency, but after that a lot was changed with regard to the various types of the available Blockchain. Therefore, the smart contracts could not consistent with the Bitcoin Blockchain in 2007, but after that the smart contracts emerged eventually after the Blockchain network has made available the Ethereum, five years later. Since then, various kinds of smart contracts have appeared, but the Ethereum smart contracts remains the most widespread until now.

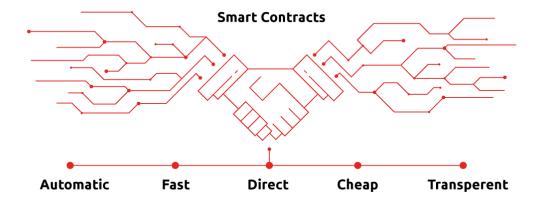
The notion of the smart contracts was suggested for the first time in 1994 by Nick Szabo, but remained unknown till the emergence of Blockchain technology, in 2008, required for the smart contracts. Finally, smart contracts were appeared for the first time in 2013 as a part of the smart contracts system of the Ethereum network.

How smart contracts work:

The smart contracts used in many Blockchain networks operate in the same way as the vending machine, and its management also is similar to the smart management of the vending machine as follows:

You shall insert the Bitcoin, for example, or any other thing you want to transfer in the vending machine (and in this case, it is like an encrypted digital record), and once you entered the code in the smart contract, it performs automatically the obligations agreed upon between the parties.





The obligations are written down in the code in the form ", if so and so happened", for example, "if the party A completed the task 1, the party B shall pay the due payment to the party A." Through this protocol, smart contracts allow for the exchange of all types of assets and values with their replication contract, and storing the same in a decentralized accounting record. Through this way, no information may be amended or destroyed during the data encryption, to ensure the complete identity concealment among the participants. Although the smart contracts operates only with the assets included in this digital system, it was recognized that it may operate actually side by side with its operation as a digital system, as it fall within the digital ecosystem, and nowadays many applications are under exploration away from the digital currencies for the purpose of connecting the real worlds with the digital ones.

Smart contracts are written and operate according to logic, and as long as the requirements of its system and entries — specified in the code- were met, the rest of the obligations will be implemented in a safe and completely trusted network.

The applications of the smart contracts:

smart contracts are implemented through many and various Blockchain networks, but the most popular of them are Bitcoin Blockchain and Ethereum Blockchain. Although Bitcoin is best known for performing transactions using a cryptocurrency (BTC), its protocol may also be used for the creation of smart contracts, as Bitcoin provides a programming language allow the creation of specialized smart contracts such as methods of payment.

However, Ethereum network shall remain the most prominent smart contracting framework, as it was established especially to support the use of the smart contracts programmed with Solidity language. The smart contract framework shall then operate through the decentralized network to process transactions using smart contracts.

Moreover, the ability to use smart contracts in all kinds of industries outside the field of digital currencies shall prevail, as it may be used effectively during elections, improving the imports and exports system between countries, and even e-commerce. Accordingly, encryption enthusiasts have witnessed the latest developments entered to smart contracts with the great enthusiasm accompanying its emergence and course till the present day, as it operates side by side with the Blockchain technology to revolutionize the virtual digital space, and even in the concrete reality as seen.

Smart contracts may be created using Bitcoin and Ethereum, and many industries, other than the digital currencies field, may benefit from smart contracts including politics, health and e-commerce.

Melecoin:

Melecoin is an enormous and huge project, and the best way to exchange real goods and services with the highest level of safety, starting from the GCC market and connecting it with the global markets, we are committed to achieve all our goals. This can only be achieved with your support; the support, guidance and wisdom of our board of directors; the hard and sincere work of our staff; and our strong alliances.

Melecoin is a blockchain technology specialized in banking, investments and e-commerce. We have gathered the best achievements of our predecessors in the field of digital currency, which aim at solving the problems of the electronic commerce, banking services and smart investments; and expanding the scope to the largest possible rang in creating a centralized and decentralized business environment to create a bridge of electronic transactions and traditional transactions, document the currency as an alternative source, and establish projects linked to the blockchain.

Goals of Melecoin:

Melecoin keeps pace with developments and looks for suitable solutions to create a level of balance and complete projects profitable to institutions and individuals, and meet the most of their needs of services and products.

Melecoin projects:

The currency will be used in a wide range of promising projects that will cause prosperous to the currency market to the level whereby the investor feels comfort to invest in the currency of Melecoin. Moreover, our projects are carefully selected and considered to secure minimum risk and maximum profits based on detailed and through market studies.

One of the current limiting factors for the cryptocurrency is that, despite the growth of the mutual effect system, there is a lack of the methods to use such system for spending on the daily life. Through Melecoin applications, it will be possible for the user to pay for utilities and perform purchasing processes through Melecoin and other digital currencies. Due to the smooth integration provided by us, we have established partnerships with many channels through which Melecoin and other digital currencies can be used, through Visa cards of Melecoin and Mele Wallet.



Archiving eye and finger prints to reduce migrants:

throughout the last period, a technology for identity recognition technology through the iris was developed, and it is considered as one of the most accurate techniques in the world, as each of us has an iris of a different shape, even with the twins, everyone has a different iris.



A partnership was established with the African Union for the establishment of a project to reduce the number of illegal migrants by checking their ID and verifying their identity at airports, checkpoints and borders within the African boarders.



The Virtual Reality Games: Virtual reality games, abbreviated as "VRHG", has become very popular and common for persons looking for every new and contemporary. It depends mainly on the simulation made by the electronic devices of reality in the imaginary worlds in which the person enters and lives experience that looks like real, using holograms, sounds and effects that take you to a different world via a

screen or special devices.

Melecoin intends to cover the following games:

- A set of options including sports, history and science fiction.
- Some of them are based on real world objects, while others are based on imaginary worlds. The main purpose of such games is education, training as a part of the entertainment.
- Connecting games with some shops existed in the real world, and purchase processes are made through Melecoin and other digital currencies.

This kind of interaction in the virtual worlds is considered as a second life allows you to make new friends in other environments. Also through virtual reality games, you can contact with other persons using text, sound, graphics, and gestures. The common factor among all worlds that Melecoin is trying to create is the ability to communicate and interact with others. Moreover, Melecoin games play a permanent role, as it can simulate the real world activities, but within a controlled environment.



Electronic stores applications:

Electronic stores application is one of the most important tools in the recent time as it facilitates the speed access to the favorite products, safe payment methods, offers and deductions provided by the electronic stores. There are many advantages that have

made the electronic shopping a part of our daily life, so that, Melecoin has focused on the electronic shopping applications with a different view.

- Being aware of all the details with relation to products, as it is possible to review
 the detailed and complete information about the products offered for sale in the
 application, such as prices, specifications, components and other details, and this
 contributes to the choose of the right product by the customer.
- Reviewing the opinions of other people, as this can help customers to choose the
 products that they want to buy, through identifying and evaluating the opinions of
 others. This could help knowing more information about the product nature.
- Saving time and efforts, as it could save much time spent on searching for the
 products in the regular markets, and could help also saving efforts exerted during
 purchasing; as it saves the time required for wondering in the ordinary market to
 review tens of shops searching for a product that is hard to be found.
- Provide products with cheap prices and high quality.
- Using Melecoin and other digital currencies for payment against purchases.
- The availability of all things in one place, and providing an easy to use application including the majority of the customer requirements (the delivery of orders from restaurants and requirements - shopping for clothing, electronic and electrical equipment, food and supplies, cars, real estates...... etc.)

Melecoin application for errands:

Although there are similar applications designed for the same purpose, but what distinguishes Melecoin application from other similar application is that it does not only provide taxies, but users can also select other categories of vehicles in accordance with their need such as family cars, regular cars, economic cars and luxury business cars. The application also is characterized with the ability to track the trip and follow up the meter and the trip costs by the user during the journey, and the journey costs may be paid through Melecoin or any other digital currency.

E-commerce platform:

it is a platform based on the smart transaction system connecting all the commercial means including contracts, instruments, assets, transport of goods and services to achieve the target of the Blockchain Technology, and that is our logarithmic mantra that will solve many issues of electronic and traditional commerce.

Bank Platform:



It is an electronic platform designed for funds circulation and opening channels of multiple clouds, deposit and transfer, transfers and the implementation of banking transactions using Blockchain system Technology.

Real Estate Platform:

it is a platform aims at replacing paper business operations, such as signing an interim sale or purchase agreement or mortgage application using a digital license. This should allow users to send the interim agreement certified, encrypted and signed by the buyer to the selected banks under the Blockchain System Technology.



In addition to:

Melecoin wallet:

a wallet for the management of the Melecoin, through sending and receiving.

Visa cards:

Gold or plastic debit visas will be issued for all the stockholders of Melecoin.





The Road Map:

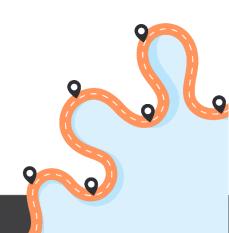
- By the end of the second quarter of 2019 the life of the currency will begin as a virtual currency of ICO in the digital subscription market for a period of three months from (01/08/2019): will be already within the specified time frame. On the website www.melecoin.Net.
- On the by the end of the third quarter of 2019 the currency of MELECOIN starts trading on the international exchanges, after the success of the IPO on (01/09/2019).
 - ✓ Signing an agreement with the East Indian Bank (BWI), www.bankofwestindies.com. To deposit subscriptions, contributions and investments to those who subscribe to the **MELECOIN** currency.
 - ✓ Raise Website www.MeleCoinBank.Com.
- The beginning of the fourth quarter of 2019
 - ✓ Starting on the activation of a special electronic wallet on behalf of MeleWallet on the site of www.Melebank.Com on (01/10/2019).
 - ✓ Visa cards are issued gold or plastic deposit to all shareholders in the currency of MELECOIN on (15/10/2019): The company was contracted by the exporting company in Canada. Fe-corporation www.fe-corporation.com.

• In the first quarter of 2020

- ✓ Establishment of an office in Georgia to establish a cloud mining company and on: (01/01/2020) God willing.
- ✓ The establishment of an office in Kazakhstan to establish a trading company in the World Exchange and its adoption by the Assembly.
- ✓ Contracted with several MELECOIN trading platforms.
- ✓ Contracted with the companies of the alliance to adopt the currency selling at their stores.
- ✓ Work platforms MELECOIN

MeleBank Bank platform - E-Commerce platform - Platform Games - Education platform - The tourism platform - Services platform Real Estate Platform - Platform loyalty system

Each platform is connected to the block chain servers.



- Second quarter of 2020 Establishment of a charity to help those in need to buy frozen chickens and seek to reduce their value in the date: (01/04/2020) for all countries of the world.
- Third quarter of 2020 Entering into partnerships with commercial, investment or service companies and institutions.
- The fourth and final quarter of the primary life journey of the MELECOIN in 2020

Seeking to convert MELECOIN from Token to Coin. and seek to maintain the price of currency and diligence with all possibilities, experiences and relations and alliances to raise the price of the currency of MELECOIN currency.

• In the first quarter of 2021 the second map of the MELECOIN will be established.



The competitive advantage of the market:

Melecoin will fill the gap and develop projects and systems with mutual effect, side by side with mandatory currencies and digital currencies. Because Melecoin is a long-term product, we have established a network and system with mutual, wide and continuous effect of mandatory currencies. Moreover, we have secured the regulatory licenses, and at the present time, we are holding partnership discussions with many governments, banks and companies to create a system with a greater mutual effect. We have already achieved successful and wide rang steps with relation to the application.

The development will include several aspects as follows:

Regulatory licenses: We have obtained the required regulatory licenses in the United Arab Emirates, Georgia, Kazakhstan and Canada, and we are working for obtaining the approval of the State of India and Hong Kong. Through such licenses, we will be able to initiate operations in countries and build a base of users.

Banks:

we are now holding discussions on the second level to conclude an agreement with East India bank, India, for the establishment of a Melecoin system with a greater mutual effect. The role of Melecoin will be limited to be an online channel for integrated banks, and to provide services with relation to finance small businesses and basic banking services for persons that do not deal with banks. This strategy will to establish more and more branches in Asia as well as penetrating massive markets more rapidly.

Infrastructure for Sale:

we are now holding discussions with two of the leading economies in the Middle East to develop a standard digital payment network for the bank and governmental services through Melecoin as the hosting web through the internet for local payment infrastructure.

The initial coin sale:

The implementation of Melecoin projects requires special resources, also choosing the appropriate and qualified group of developers and legal persons for the development of the infrastructure will require further funding. Therefore, we issue the initial coin offerings of Melecoin instead of increasing funding through the traditional way, to allow the society to participate in the successful integration of the world of digital currencies and the world of mandatory money.

Targeted Amount:

Melecoin aims at collecting \$ 50 million, with the total of 20 billion Token, so we will issue 510 of the total Melecoin Tokens to the public for sale, as of 01/08/2019 to 31/10/2019, divided into three stages; every stage will last for one colander month; and every stage shall start at the beginning of the month and ends with its end.

A part of the currencies will be allocated to the percentages granted to investors, as follows:

- In the first stage: the percentage granted at the purchase time is 5% per each purchase process.
- In the second stage: the percentage granted at the purchase time is 3% per each purchase process.
- In the third stage: the percentage granted at the purchase time is 2% per each purchase process.

A percentage of 3% of the token will be allocated for teaching and research with regard to the Blockchain technologies in all sectors, a part of the same will be allocated for scholarships' financing, another part for awards and gifts, and the remaining part will be kept as a reserve.

All tokens will be sold by Melecoin for \$ 0.2/ each, i.e. \$1 will be equivalent to 5 Melecoin, and the minimum investment amount shall be \$ 20.

Melecoin is targeting \$ 10 million as minimum, and in case of any increase in this amount before the end of the sale closing date, sale shall be stopped. If that amount is less than the minimum amount, the capital will be returned to the stockholder.

